

**Baker & Hostetler LLP**  
45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201  
David J. Sheehan  
Email: [dsheehan@bakerlaw.com](mailto:dsheehan@bakerlaw.com)  
Nicholas J. Cremona  
Email: [ncremona@bakerlaw.com](mailto:ncremona@bakerlaw.com)  
Heather J. McDonald  
Email: [hmc当地@bakerlaw.com](mailto:hmc当地@bakerlaw.com)

*Attorneys for Irving H. Picard, Esq., as Trustee for the  
Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC  
and Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

No. 08-01789 (SMB)

Plaintiff-Applicant,

SIPA LIQUIDATION

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively  
Consolidated SIPA Liquidation of Bernard L. Madoff  
Investment Securities LLC and Bernard L. Madoff,

Adv. Pro. No. 10-04362 (SMB)

Plaintiff,

v.

SAGE ASSOCIATES;

LILLIAN M. SAGE, IN HER CAPACITY AS PARTNER  
OR JOINT VENTURER OF SAGE ASSOCIATES AND  
INDIVIDUALLY AS BENEFICIARY OF SAGE

ASSOCIATES;

MALCOLM H. SAGE, IN HIS CAPACITY AS PARTNER OR JOINT VENTURER OF SAGE ASSOCIATES, INDIVIDUALLY AS BENEFICIARY OF SAGE ASSOCIATES, AND AS THE PERSONAL REPRESENTATIVE OF THE ESTATE OF LILLIAN M. SAGE;

MARTIN A. SAGE, IN HIS CAPACITY AS PARTNER OR JOINT VENTURER OF SAGE ASSOCIATES AND INDIVIDUALLY AS BENEFICIARY OF SAGE ASSOCIATES;

AND

ANN M. SAGE PASSER, IN HER CAPACITY AS PARTNER OR JOINT VENTURER OF SAGE ASSOCIATES AND INDIVIDUALLY AS BENEFICIARY OF SAGE ASSOCIATES,

Defendants.

**FOURTH AMENDED CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures were served by: December 21, 2015.
2. Fact Discovery shall be completed by: April 6, 2018
3. The Disclosure of Case-in-Chief Experts shall be due: July 11, 2018
4. The Disclosure of Rebuttal Experts shall be due: September 19, 2018
5. The Deadline for Completion of Expert Discovery shall be: October 31, 2018
6. The Deadline for Service of a Notice of Mediation Referral shall be: November 14, 2018
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: November 28, 2018.

8. The Deadline for Conclusion of Mediation shall be: March 20, 2019.

Dated: January 23, 2018  
New York, New York

By:   
David J. Sheehan  
Email: [dsheehan@bakerlaw.com](mailto:dsheehan@bakerlaw.com)  
Nicholas J. Cremona  
Email: [ncremona@bakerlaw.com](mailto:ncremona@bakerlaw.com)  
Heather J. McDonald  
Email: [hmcDonald@bakerlaw.com](mailto:hmcDonald@bakerlaw.com)

**BAKER & HOSTETLER LLP**  
45 Rockefeller Plaza  
New York, New York 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201

*Attorneys for Irving H. Picard, Esq., as Trustee for the  
Substantively Consolidated SIPA Liquidation of Bernard  
L. Madoff Investment Securities LLC and Estate of  
Bernard L. Madoff*



Consented To:

Andrew B. Kratenstein

**McDermott Will & Emery LLP**  
340 Madison Avenue  
New York, NY 10173-1922  
Telephone: (212) 547-5695  
Facsimile: (212) 547-5444

*Attorneys for Defendants*